

DIVORCE CONSULTATION QUESTIONNAIRE

I. PROPERTY

List all property acquired during your marriage in which you or your spouse claims to have a community interest. If there is a dispute as to whether there is a community interest or obligation, indicate in “Contested Column.” Value of the property is the current fair market values. Minus any liens. If you need additional room, add a separate sheet of paper.

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
A. Financial Institution Accounts: Cash and deposit accounts: Savings, Checking, Credit Union, Money Market, etc. Include financial institution’s name, branch and account number.				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
B. Investments: Stocks, Bonds, Notes, Certificates of Deposit, Mortgages, Deeds of Trust, etc.				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
C. Life Insurance: Company name, owner, policy number, insured, face amount and beneficiary				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
D. Retirement Plans: Pension, profit-sharing, 401(k), Deferred Compensation				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
E. Real property				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
F. Business Interests: Corporations, Partnerships, Limited Liability Corporations, Joint Ventures, Proprietorships				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
G. Vehicles: Cars, Motorcycles, Motor Homes, Boats, Trailers, etc.				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
H. Personal Property over \$100 in Value: Household goods, personal effects, antiques, objects of intrinsic value				

Description	Date Acquired	Value	Contested Position	Proposed allocation [H or W]
I. Miscellaneous Assets				

II. DEBTS

List all debts and installment payments you currently owe. Follow the format below. Use additional paper if necessary.

Creditor Name	Purpose of Debt	Unpaid Balance	Min. Monthly Payment	Date of last Payment	Contested Position	Proposed allocation [H or W]
---------------	-----------------	----------------	----------------------	----------------------	--------------------	------------------------------

Do you have minor children? Yes or No

If Yes, what are their names and ages?

What type of parenting arrangement do you envision as part of the divorce?